Congress Wealth Management LLC Named to
2019 Financial Times 300 Top Registered Investment Advisers

July 3, 2019 – Congress Wealth Management LLC ("CWM") is pleased to announce it has been named to the 2019 edition of the Financial Times 300 Top Registered Investment Advisers. The list recognizes independent RIA firms from across the U.S. This is the third time in the past four years that CWM has been given this honor.

Hundreds of RIA firms applied for consideration, having met a minimum set of criteria. Applicants were then graded on six factors: assets under management, asset growth, compliance record, years in existence, credentials and online accessibility. There are no fees or other considerations required of RIAs that apply for the FT 300.

The final FT 300 represents an impressive cohort of elite RIA firms, as the "average" practice in this year's list has been in existence for over 22 years and manages $4.6 billion in assets. The FT 300 Top RIAs hail from 37 states. This is the sixth annual FT 300 list, produced independently by the Financial Times in collaboration with Ignites Research, a subsidiary of the FT that provides business intelligence on the asset management industry. The complete list can be viewed here:
https://www.ft.com/reports/300-top-investment-advisers

Congress Wealth Management LLC is a Boston-based, SEC-registered independent investment management firm, developing innovative wealth solutions for high-net-worth individuals, families, foundations and endowments. Our Financial Advisors take a personalized approach to relationship management, and interactions are always tailored to the preferences of each client.

For more information about Congress Wealth Management LLC
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